



## AE MULTI HOLDINGS BERHAD

(Company No. 539777-D)  
(Incorporated in Malaysia under the Companies Act, 1965)

ISSUE OF  
7,000,000 NEW ORDINARY SHARES OF RM0.50 EACH TO THE MALAYSIAN PUBLIC,  
AND ELIGIBLE DIRECTORS AND EMPLOYEES OF  
AE MULTI HOLDINGS BERHAD AND ITS SUBSIDIARIES IN MALAYSIA; AND  
5,000,000 NEW ORDINARY SHARES OF RM0.50 EACH BY PRIVATE PLACEMENT  
TO IDENTIFIED INVESTORS

AT AN ISSUE PRICE OF RM0.80 PER ORDINARY SHARE  
PAYABLE IN FULL ON APPLICATION

IN CONJUNCTION WITH ITS LISTING ON THE  
SECOND BOARD OF KUALA LUMPUR STOCK EXCHANGE

*Adviser, Managing Underwriter and Placement Agent*

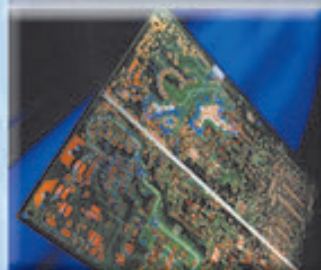
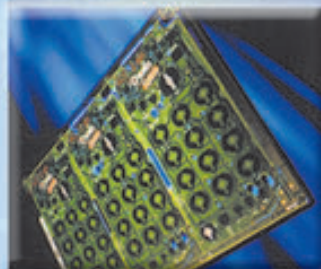
### CIMB

Commerce International Merchant Bankers Berhad  
*Company Number 18417-M*

THE NEW ORDINARY SHARES TO BE ISSUED HEREBY INVOLVE A CERTAIN DEGREE OF RISK.  
FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED  
BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 5 HEREIN



This Prospectus is dated 7 June 2002



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